



NEEDS LIST

THE LIST OF ITEMS BELOW WILL GET YOUR HOME LOAN APPROVAL PROCESS STARTED!

- 1. Most current 30 day pay stubs**
- 2. Most recent 2 years personal tax returns (include all schedules)**
- 3. Most recent 2 years W-2s and/or 1099s**
- 4. Most recent 2 years Business tax returns (include all schedules and K-1s)**
- 5. Most recent 2 months personal bank statements (include all pages)**
- 6. Please document any non-payroll deposits by providing proof of the deposit**
- 7. IRA and/or 401K retirement statements (include all pages and terms/conditions for withdrawal)**
- 8. All Investment/Brokerage accounts for most recent 2 months (all pages)**
- 9. Photo ID and Social Security card (enlarge 200%)**
- 10. Mortgage statement for any properties currently owned with a lien**
- 11. Proof of Home Insurance amounts for any properties you own**
- 12. Lease agreements for properties currently rented**
- 13. Divorce decree and/or Child Support orders (all pages)**
- 14. Full Bankruptcy papers & discharge papers (all pages)**
- 15. VA Financing please provide your DD214, Statement of Service or Certificate of Eligibility**

If needed, documents may be delivered in person, or via email or fax.

