



NEEDS LIST

THE LIST OF ITEMS BELOW WILL GET YOUR HOME LOAN APPROVAL PROCESS STARTED!

1. Most current 30 day pay stubs
2. Most recent 2 years personal tax returns (include all schedules)
3. Most recent 2 years W-2s and/or 1099s
4. Most recent 2 years Business tax returns (include all schedules and K-1s)
5. Most recent 2 months personal bank statements (include all pages)
6. Please document any non-payroll deposits by providing proof of the deposit
7. IRA and/or 401K retirement statements (include all pages and terms/conditions for withdrawal)
8. All Investment/Brokerage accounts for most recent 2 months (all pages)
9. Photo ID and Social Security card (enlarge 200%)
10. Mortgage statement for any properties currently owned with a lien
11. Proof of Home Insurance amounts for any properties you own
12. Lease agreements for properties currently rented
13. Divorce decree and/or Child Support orders (all pages)
14. Full Bankruptcy papers & discharge papers (all pages)
15. VA Financing please provide your DD214, Statement of Service or Certificate of Eligibility

If needed, documents may be delivered in person, or via email or fax.

